PROJECT MANAGEMENT +

TMRS
Texas Municipal Retirement System

DEPARTMENT UPDATE
GOAL

• “We don’t make the product we make it better”
  • Primary Responsibilities
    • Process Institutionalization
    • Accountability
    • Visibility
VISIBILITY

• 2017-18 Accomplishments
  
  • TMRSDirect Program - Phase II
    • Online Beneficiary Updates
    • Online Form Upload
    • MyCity Plan Link
  
  • Online Security Enhancements Phase I
    • Member Contact Information Verification
    • Multi-factor Authentication

• 457 Plan Provider RFP and Selection
• 2017-18 SOC I
• Business Continuity Assessment – Phase I
• Data Privacy and Security Assessment – Phase I
VISIBILITY CONT.

- **Current**
  - Online Security Enhancements (MyTMRS) Phase II
  - TMRS*Direct* Program – Phase III
    - Direct Deposit
  - Strategic Plan Facilitation
    - Internal Quarterly Objective Owner Updates
    - Board Reporting Tool
  - Operational Governance
    - Project Identification + Prioritization
FUTURE

• Continue Project Management Institutionalization
  • Operational Governance

• Projects
  • Pension Administration System Assessment (Pending)
  • TMRSDirect Program
    • Refunds – Phase IV
    • Retirement – Phase V
  • eRecords Program – Phase II
  • Privacy & Security Program – Phase II
  • Strategic Plan Facilitation
Thank you

Questions?