

**March TMRS Board Meeting,
Correspondent Training, Pre-Retirement Conferences**

TMRS Board of Trustees March Meeting Summary

The TMRS Board of Trustees met on March 21 and 22, 2013. The Board:

- Approved allocations to three new real estate investment managers, pending the successful outcome of contract negotiations. The managers and allocations are:
 - Invesco U.S. Core Income Fund \$100 million
 - AbaCore I \$75 million
 - Lubert-Adler Fund VII \$75 million
- Heard an educational presentation on non-core fixed income investments.
- Received a quarterly report on investment performance as of December 31, 2012. See the [2012 4Q Investment Performance report](#) for year-end results.
- Received a presentation of the December 31, 2012, financial audit plan for the System, as required by the American Institute of CPA's Statement on Auditing Standards (SAS 114), presented by external auditor, KPMG.
- Heard a report on the status of legislation in the 83rd Texas Legislature. For a complete summary of legislation, see the [current summary](#) of bills affecting TMRS, posted on the [Legislative page](#) on the TMRS website.
- Reappointed Dean Frigo to the TMRS Advisory Committee on Retirement Matters for a three-year term. Mr. Frigo will serve representing TMRS retirees.

Heard an educational presentation from TMRS' actuary, GRS, on [Funding Policy and Actuarial Cost Methods](#).

The next meeting of the Board will be a joint meeting with the Advisory Committee in Austin May 9-10, 2013.

Hurry! There's Still Time to Sign Up for the April Certification Course

The first City Correspondent Certification Course of 2013 will be held in Austin April 9-10. There are still some seats available in the class, but you'll need to **sign up soon!** The deadline to receive your course registration is April 3. The purpose of this training is to give City Correspondents and other TMRS plan administrators the knowledge and tools they need to administer TMRS benefits.

See the [registration form](#) and [agenda](#) posted on the website for more information. If you would like to make arrangements for a TMRS shuttle pickup at your hotel, or if you have any other questions, e-mail communications@tmrs.com.

Regional Pre-Retirement Conferences

The first three conferences of the year, in Round Rock, New Braunfels, and Abilene, have been well attended. More employees are considering retirement and wanting more information about their options. We have seven remaining 2013 conferences. If your city is near any of these conferences, please let your members know, and send an RSVP form for those who plan to attend. As we get closer to each conference date, we will post RSVP forms on the website. The remaining conferences for this year are:

- Harlingen – Wednesday, April 3 | [Agenda/Map](#) | [RSVP Form](#)
- Pasadena – Wednesday & Thursday, April 24 & 25 | [Agenda/Map](#) | [RSVP Form](#)
- Grand Prairie – Tuesday & Wednesday, May 7 & 8
- Tyler – Thursday, May 23
- Plano – Tuesday, June 18
- Odessa – Thursday, June 27
- Addison – Thursday, July 25

REMINDER - Rate Letters are Going Paperless!

Starting with this year’s annual Rate Letters, TMRS will no longer be mailing hard copies to city finance personnel and correspondents. Because this city-specific correspondence (usually mailed in May each year) will be available on-line only, we’ll send an e-mail to all city contacts, letting you know that the letters are available and how to view or download them.

If you have not signed up for the TMRS City Portal, this is a good time to consider the advantages of access to TMRS’ new online service. For full information about the City Portal, go to the [City Portal Info](#) page under the City Services tab.

NOTE - Previously issued e-bulletins are posted in the E-Bulletin section under the City Services tab on the TMRS website.

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