

# TMRS E-bulletin

FOR CITIES

## New TMRS Beneficiary Forms

To: City Contacts

We are excited to announce that the TMRS Board of Trustees recently approved the new and revised beneficiary forms listed below. We needed to update these forms before implementing online beneficiary designations by members through MyTMRS (available in July). The updated versions of these forms are now available on our website ([www.tmr.com](http://www.tmr.com)). Please discard any old forms you may have printed and print new forms from the website as you need them to ensure you have the most recent forms. TMRS is in the process of updating all references to the old forms. We thank you for your essential support during this transition.

- **New Form**– Beneficiary Designation Before Retirement ([TMRS-BENE](#)). This form replaces the Beneficiary Designation for Non-Vested Members (TMRS-7) and the Beneficiary Designation for Vested Members (TMRS-7V). **This new form may be used by both non-vested and vested members.** Important note: TMRS will still require a member to designate a beneficiary after the member is vested, even if a non-vested designation has been made.
- **Updated Form** – Selection of Retirement Plan ([TMRS-24](#)) (also in the [Service Retirement Packet](#) and [Occupational Disability Retirement Packet](#)). This form allows members at the time of retirement to designate a retirement beneficiary **and** select a retirement option.
- **Updated Form** – Supplemental Death Benefit Beneficiary Designation ([TMRS-75](#)). This form allows members and retirees to designate separate beneficiaries for the Supplemental Death Benefit, if different from their retirement benefit beneficiaries.
- **Updated Form** – Vested Option Selection ([TMRS-7VOP](#)). This form only applies to vested members, and allows vested members to preselect a retirement option for their beneficiaries. If the member hasn't preselected an option, the beneficiaries choose how to receive the retirement benefit. This form is not on the website due to its limited use; contact TMRS if you need copies in the future.
- **Updated Form** – Beneficiary Designation After Retirement (TMRS-86). Allows retirees that retired under certain options to change their retirement beneficiaries. You must contact TMRS for a copy of this form. This form is not on the website due to its limited use.

Please contact us ([help@tmr.com](mailto:help@tmr.com)) with any questions you may have about the use of these new forms.



**NOTE** • Previously issued e-bulletins are posted in the [E-Bulletin section](#) under the City Services tab on the TMRS website.

